

Reference: SEBI Circular No. CIR / MIRSD / 1 / 2012 dated 10.01.12

Name of the Issuer: SONU INFRATECH LIMITED

| | | | |
|---|---|---|---|
| 1. Type of issue (IPO/FPO) | Initial Public Offering (IPO) on BSE Limited. | | |
| 2. Issue Size | Rs. 864.00 Lakh | | |
| 3. Grade of issue along with the name of the rating agency | Not applicable (Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing a IPO Grading agency.) | | |
| 4. Subscription Level | 16.52 times | | |
| 5. QIB Holding (as a percentage of total outstanding capital) as disclosed to stock exchanges (See clause 35 of the listing agreement) | | | |
| (i) Allotment in the issue | Nil | | |
| (ii) At the end of the 1 st quarter immediately after the listing of the issue | Nil | | |
| (iii) At the end of 1 st FY | Nil | | |
| (iv) At the end of 2 nd FY | Nil | | |
| (v) At the end 3 rd FY | Nil | | |
| 6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the Listing Regulations) (Rs. Lakhs) | | | |
| Parameters (as per audited financials) | First FY (for the year ended March 31, 2021) | 2 nd FY (For the year ending March 31, 2022) | 3 rd FY (For the year ending March 31, 2023) |
| Income from operations | 4051.04 | - | - |
| Net profit for the period | 139.80 | - | - |
| Paid up equity share capital | 545.00 | - | - |
| Reserves excluding revaluation reserves | 923.61 | - | - |

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| <p>7. Trading status in the scrip of the issuer (whether frequently traded as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011 or infrequently traded / delisted / suspended by any stock exchange etc.)</p> <p>(i) At the end of 1stFY</p> <p>(ii) At the end of 2ndFY</p> <p>(iii) At the end of 3rdFY</p> | <p>Frequently Traded</p> <p>-</p> <p>-</p> |
| <p>8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30(6) of the listing agreement)</p> <p>(i) At the end of 1st FY(31.03.23)</p> <p>(ii) At the end of 2nd FY(31.03.24)</p> <p>(iii) At the end of 3rd FY(31.03.25)</p> | <p>-</p> <p>-</p> <p>-</p> |

9. Status of implementation of project/commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the Listing Regulation).

| S. No. | Activity | As disclosed in the offer document (Rs. In Lakh) | Actual Implementation | Excess/Less Amount Incurred |
|--------|--|--|-----------------------|-----------------------------|
| 1. | To Meet Incremental Working Capital Requirements | 624.00 | - | - |
| 2. | General Corporate Purpose | 200.00 | - | - |
| 3. | Public Issue Related Expenses | 40.00 | - | - |

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the Listing Regulation)

| S. No. | Activity | As disclosed in the offer document | Actual Utilization (Rs. In Lakh) | Excess/Less Amount Incurred |
|--------|--|------------------------------------|----------------------------------|-----------------------------|
| 1. | To Meet Incremental Working Capital Requirements | 624.00 | - | - |
| 2. | General Corporate Purpose | 200.00 | - | - |
| 3. | Public Issue Related Expenses | 40.00 | - | - |

11. Comments of monitoring agency, if applicable (See Regulation 137 of SEBI (ICDR) Regulations, 2018 read with Regulation 32(6) of the Listing Regulation)

| | |
|--|-----|
| (a) Comments on use of funds | N.A |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | N.A |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | N.A |

Price Related Data Public Issue: SONU INFRATECH LIMITED

12. Issue Price Rs. 36.00 per share

Designated Stock Exchange: NSE EMERGE

| Price Parameters | At close of listing day i.e. (17/05/22) | At close of 30 th calendar day from listing day (16/06/2022) | At close of 90 th calendar day from listing day | As at the end of 1 st FY (2022-23) after the listing of the issue* | | | As at the end of 2 nd FY after the listing of the issue | | | As at the end of 3 rd FY after the listing of the issue | | |
|---|---|---|--|---|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing Price | High (during the FY) | Low (during the FY) | Closing price | High (during The FY) | Low (during the FY) | Closing price | High (during The FY) | Low (during the FY) |
| Market price (Rs.) | 37.50 | 13.82 | - | - | - | - | - | - | - | - | - | - |
| Index (of the designated stock exchange) | 54318.47 | 51495.79 | - | - | - | - | - | - | - | - | - | - |
| Sectoral Index (CNX SMLCAP) PI refer note below | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A |

- Data will be updated as and when available
- Source: BSE Website
N.A. indicates not available

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting Ratio | Name of The company | As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2018) | At the end of 1st FY (2022-2023) | At the end of 2nd FY(2023-2024) | At the end of 3rd FY (2024-2025) |
|--|---------------------------------|---|----------------------------------|---------------------------------|----------------------------------|
| EPS (Rs.) | Issuer: | 2.57 | - | - | - |
| | Peer Group: | | | | |
| | RPP Infra Projects Limited | 6.55 | | | |
| | Shashijit Infraprojects Limited | (0.12) | | | |
| | Industry Average | 3.00 | - | - | - |
| P/ E (Times) | Issuer: | 14.03 | - | - | - |
| | Peer Group: | | | | |
| | RPP Infra Projects Limited | 8.26 | | | |
| | Shashijit Infraprojects Limited | (257.00) | | | |
| | Industry Average | (78.24) | - | - | - |
| RONW (%) | Issuer: | 15.14 | - | - | - |
| | Peer Group: | | | | |
| | RPP Infra Projects Limited | 2.94 | | | |
| | Shashijit Infraprojects Limited | (1.10) | | | |
| | Industry Average | 5.66 | - | - | - |
| NAV per share based on Balance Sheet (Rs.) | Issuer: | 16.95 | - | - | - |
| | Peer Group: | | | | |
| | RPP Infra Projects Limited | 121.13 | | | |
| | Shashijit Infraprojects Limited | 11.00 | | | |
| | Industry Average | 49.69 | - | - | - |

Note: Data will be uploaded as and when available.

NA: Not available

EPS: Earnings per Share

P/E: Price Earnings Multiple

RONW: Return on Net Worth

NAV: Net Asset Value

Source: #The Figures of the Peer Group Company is taken from Annual Report for the Fiscal year 2022-23, 2023-24 and 2024-25 filed on Exchange.

14. Any other material information.

(i) The above clause are replaced with Listing Regulations as the new Listing Regulation 2015 is effective.